

April 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

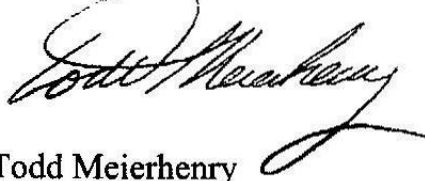
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of McLaughlin
Drinking Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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APR 25 2012
S.D. SEC. OF STATE

*City of McLaughlin
\$4,151,050 Borrower Bond
dated April 16, 2012*

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

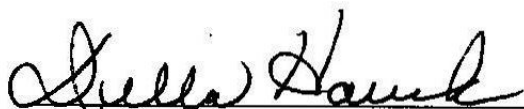
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of McLaughlin
2. Designation of issue: Borrower Bond.
3. Date of issue: April 16, 2012
4. Purpose of issue: Water System Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,151,050
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 16th day of April 2012.



By: Della Hauck
Its: Finance Officer

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APR 26 2012
S.D. SEC. OF STATE
2228394

| \$4,151,000 City of McLaughlin Drinking Water Borrower Bond, Series 2012 Dated Apr 16, 2012 Debt Service Report 30/3604+ | | | | | | |
|---|-------------|--------|----------------|----------------|-------------|-------------|
| Dates | Principal | Coupon | Interest | Total | BY 7/15 | FY 7/1 |
| 07/15/2014 | | | 209,884.94 | 209,884.94 | 209,885 | |
| 10/15/2014 | 24,314 | 2.250 | 23,348.38 | 47,663.49 | | |
| 01/15/2015 | 24,461 | 2.250 | 23,212.61 | 47,673.42 | | |
| 04/15/2015 | 24,588 | 2.250 | 23,075.07 | 47,663.49 | | 352,876 |
| 07/15/2015 | 24,727 | 2.250 | 22,936.76 | 47,663.49 | 190,654 | |
| 10/15/2015 | 24,866 | 2.250 | 22,797.67 | 47,663.49 | | |
| 01/15/2016 | 25,006 | 2.250 | 22,657.80 | 47,663.49 | | |
| 04/15/2016 | 25,146 | 2.250 | 22,517.15 | 47,663.49 | | 190,654 |
| 07/15/2016 | 25,286 | 2.250 | 22,375.70 | 47,663.49 | 190,654 | |
| 10/15/2016 | 25,430 | 2.250 | 22,233.45 | 47,663.49 | | |
| 01/15/2017 | 25,573 | 2.250 | 22,090.41 | 47,663.49 | | |
| 04/15/2017 | 25,717 | 2.250 | 21,946.56 | 47,663.49 | | 190,654 |
| 07/15/2017 | 25,862 | 2.250 | 21,801.90 | 47,663.49 | 190,654 | |
| 10/15/2017 | 26,007 | 2.250 | 21,656.43 | 47,663.49 | | |
| 01/15/2018 | 26,153 | 2.250 | 21,510.14 | 47,663.49 | | |
| 04/15/2018 | 26,300 | 2.250 | 21,363.03 | 47,663.49 | | 190,654 |
| 07/15/2018 | 26,448 | 2.250 | 21,215.09 | 47,663.49 | 190,654 | |
| 10/15/2018 | 26,597 | 2.250 | 21,068.32 | 47,663.49 | | |
| 01/15/2019 | 26,747 | 2.250 | 20,918.71 | 47,663.49 | | |
| 04/15/2019 | 26,897 | 2.250 | 20,768.26 | 47,663.49 | | 190,654 |
| 07/15/2019 | 27,049 | 2.250 | 20,614.96 | 47,663.49 | 190,654 | |
| 10/15/2019 | 27,201 | 2.250 | 20,462.81 | 47,663.49 | | |
| 01/15/2020 | 27,354 | 2.250 | 20,309.81 | 47,663.49 | | |
| 04/15/2020 | 27,508 | 2.250 | 20,155.95 | 47,663.49 | | 190,654 |
| 07/15/2020 | 27,662 | 2.250 | 20,001.22 | 47,663.49 | 190,654 | |
| 10/15/2020 | 27,818 | 2.250 | 19,845.62 | 47,663.49 | | |
| 01/15/2021 | 27,974 | 2.250 | 19,689.14 | 47,663.49 | | |
| 04/15/2021 | 28,132 | 2.250 | 19,531.78 | 47,663.49 | | 190,654 |
| 07/15/2021 | 28,290 | 2.250 | 19,373.54 | 47,663.49 | 190,654 | |
| 10/15/2021 | 28,449 | 2.250 | 19,214.41 | 47,663.49 | | |
| 01/15/2022 | 28,609 | 2.250 | 19,054.39 | 47,663.49 | | |
| 04/15/2022 | 28,770 | 2.250 | 18,893.48 | 47,663.49 | | 190,654 |
| 07/15/2022 | 28,932 | 2.250 | 18,731.63 | 47,663.49 | 190,654 | |
| 10/15/2022 | 29,095 | 2.250 | 18,568.89 | 47,663.49 | | |
| 01/15/2023 | 29,258 | 2.250 | 18,405.23 | 47,663.49 | | |
| 04/15/2023 | 29,423 | 2.250 | 18,240.65 | 47,663.49 | | 190,654 |
| 07/15/2023 | 29,588 | 2.250 | 18,075.15 | 47,663.49 | 190,654 | |
| 10/15/2023 | 29,755 | 2.250 | 17,908.71 | 47,663.49 | | |
| 01/15/2024 | 29,922 | 2.250 | 17,741.34 | 47,663.49 | | |
| 04/15/2024 | 30,090 | 2.250 | 17,573.03 | 47,663.49 | | 190,654 |
| 07/15/2024 | 30,260 | 2.250 | 17,403.77 | 47,663.49 | 190,654 | |
| 10/15/2024 | 30,430 | 2.250 | 17,233.56 | 47,663.49 | | |
| 01/15/2025 | 30,601 | 2.250 | 17,062.39 | 47,663.49 | | |
| 04/15/2025 | 30,773 | 2.250 | 16,890.26 | 47,663.49 | | 190,654 |
| 07/15/2025 | 30,948 | 2.250 | 16,717.16 | 47,663.49 | 190,654 | |
| 10/15/2025 | 31,120 | 2.250 | 16,543.09 | 47,663.49 | | |
| 01/15/2026 | 31,295 | 2.250 | 16,368.04 | 47,663.49 | | |
| 04/15/2026 | 31,471 | 2.250 | 16,192.00 | 47,663.49 | | 190,654 |
| 07/15/2026 | 31,649 | 2.250 | 16,014.97 | 47,663.49 | 190,654 | |
| 10/15/2026 | 31,827 | 2.250 | 15,836.95 | 47,663.49 | | |
| 01/15/2027 | 32,006 | 2.250 | 15,657.93 | 47,663.49 | | |
| 04/15/2027 | 32,186 | 2.250 | 15,477.90 | 47,663.49 | | 190,654 |
| 07/15/2027 | 32,367 | 2.250 | 15,296.85 | 47,663.49 | 190,654 | |
| 10/15/2027 | 32,549 | 2.250 | 15,114.78 | 47,663.49 | | |
| 01/15/2028 | 32,732 | 2.250 | 14,931.70 | 47,663.49 | | |
| 04/15/2028 | 32,916 | 2.250 | 14,747.59 | 47,663.49 | | 190,654 |
| 07/15/2028 | 33,101 | 2.250 | 14,562.43 | 47,663.49 | 190,654 | |
| 10/15/2028 | 33,287 | 2.250 | 14,376.24 | 47,663.49 | | |
| 01/15/2029 | 33,474 | 2.250 | 14,189.00 | 47,663.49 | | |
| 04/15/2029 | 33,663 | 2.250 | 14,000.71 | 47,663.49 | | 190,654 |
| 07/15/2029 | 33,852 | 2.250 | 13,811.35 | 47,663.49 | 190,654 | |
| 10/15/2029 | 34,043 | 2.250 | 13,620.93 | 47,663.49 | | |
| 01/15/2030 | 34,234 | 2.250 | 13,429.45 | 47,663.49 | | |
| 04/15/2030 | 34,427 | 2.250 | 13,236.98 | 47,663.49 | | 190,654 |
| 07/15/2030 | 34,620 | 2.250 | 13,043.23 | 47,663.49 | 190,654 | |
| 10/15/2030 | 34,815 | 2.250 | 12,848.49 | 47,663.49 | | |
| 01/15/2031 | 35,011 | 2.250 | 12,652.66 | 47,663.49 | | |
| 04/15/2031 | 35,208 | 2.250 | 12,455.72 | 47,663.49 | | 190,654 |
| 07/15/2031 | 35,406 | 2.250 | 12,257.68 | 47,663.49 | 190,654 | |
| 10/15/2031 | 35,605 | 2.250 | 12,058.52 | 47,663.49 | | |
| 01/15/2032 | 35,805 | 2.250 | 11,858.24 | 47,663.49 | | |
| 04/15/2032 | 36,007 | 2.250 | 11,656.84 | 47,663.49 | | 190,654 |
| 07/15/2032 | 36,209 | 2.250 | 11,454.30 | 47,663.49 | 190,654 | |
| 10/15/2032 | 36,413 | 2.250 | 11,250.62 | 47,663.49 | | |
| 01/15/2033 | 36,618 | 2.250 | 11,045.80 | 47,663.49 | | |
| 04/15/2033 | 36,824 | 2.250 | 10,839.82 | 47,663.49 | | 190,654 |
| 07/15/2033 | 37,031 | 2.250 | 10,632.69 | 47,663.49 | 190,654 | |
| 10/15/2033 | 37,239 | 2.250 | 10,424.39 | 47,663.49 | | |
| 01/15/2034 | 37,449 | 2.250 | 10,214.92 | 47,663.49 | | |
| 04/15/2034 | 37,659 | 2.250 | 10,004.28 | 47,663.49 | | 190,654 |
| 07/15/2034 | 37,871 | 2.250 | 9,792.44 | 47,663.49 | 190,654 | |
| 10/15/2034 | 38,084 | 2.250 | 9,578.42 | 47,663.49 | | |
| 01/15/2035 | 38,298 | 2.250 | 9,365.19 | 47,663.49 | | |
| 04/15/2035 | 38,514 | 2.250 | 9,149.77 | 47,663.49 | | 190,654 |
| 07/15/2035 | 38,730 | 2.250 | 8,933.13 | 47,663.49 | 190,654 | |
| 10/15/2035 | 38,948 | 2.250 | 8,715.27 | 47,663.49 | | |
| 01/15/2036 | 39,167 | 2.250 | 8,496.19 | 47,663.49 | | |
| 04/15/2036 | 39,388 | 2.250 | 8,275.87 | 47,663.49 | | 190,654 |
| 07/15/2036 | 39,609 | 2.250 | 8,054.31 | 47,663.49 | 190,654 | |
| 10/15/2036 | 39,832 | 2.250 | 7,831.61 | 47,663.49 | | |
| 01/15/2037 | 40,056 | 2.250 | 7,607.46 | 47,663.49 | | |
| 04/15/2037 | 40,281 | 2.250 | 7,382.14 | 47,663.49 | | 190,654 |
| 07/15/2037 | 40,508 | 2.250 | 7,155.58 | 47,663.49 | 190,654 | |
| 10/15/2037 | 40,736 | 2.250 | 6,927.70 | 47,663.49 | | |
| 01/15/2038 | 40,965 | 2.250 | 6,698.58 | 47,663.49 | | |
| 04/15/2038 | 41,195.35 | 2.25 | 6,468.14 | 47,663.49 | | 190,654 |
| 07/15/2038 | 41,427.08 | 2.25 | 6,236.41 | 47,663.49 | 190,654 | |
| 10/15/2038 | 41,660.11 | 2.25 | 6,003.38 | 47,663.49 | | |
| 01/15/2039 | 41,894.44 | 2.25 | 5,769.05 | 47,663.49 | | |
| 04/15/2039 | 42,130.10 | 2.25 | 5,533.39 | 47,663.49 | | 190,654 |
| 07/15/2039 | 42,367.08 | 2.25 | 5,296.41 | 47,663.49 | 190,654 | |
| 10/15/2039 | 42,605.40 | 2.25 | 5,058.09 | 47,663.49 | | |
| 01/15/2040 | 42,845.05 | 2.25 | 4,818.44 | 47,663.49 | | |
| 04/15/2040 | 43,086.06 | 2.25 | 4,577.43 | 47,663.49 | | 190,654 |
| 07/15/2040 | 43,328.41 | 2.25 | 4,335.08 | 47,663.49 | 190,654 | |
| 10/15/2040 | 43,572.14 | 2.25 | 4,091.35 | 47,663.49 | | |
| 01/15/2041 | 43,817.23 | 2.25 | 3,846.26 | 47,663.49 | | |
| 04/15/2041 | 44,063.70 | 2.25 | 3,599.79 | 47,663.49 | | 190,654 |
| 07/15/2041 | 44,311.56 | 2.25 | 3,351.93 | 47,663.49 | 190,654 | |
| 10/15/2041 | 44,560.81 | 2.25 | 3,102.68 | 47,663.49 | | |
| 01/15/2042 | 44,811.47 | 2.25 | 2,852.02 | 47,663.49 | | |
| 04/15/2042 | 45,063.53 | 2.25 | 2,599.96 | 47,663.49 | | 190,654 |
| 07/15/2042 | 45,317.01 | 2.25 | 2,346.48 | 47,663.49 | 190,654 | |
| 10/15/2042 | 45,571.92 | 2.25 | 2,091.57 | 47,663.49 | | |
| 01/15/2043 | 45,828.26 | 2.25 | 1,835.23 | 47,663.49 | | |
| 04/15/2043 | 46,086.05 | 2.25 | 1,577.44 | 47,663.49 | | 190,654 |
| 07/15/2043 | 46,345.28 | 2.25 | 1,318.21 | 47,663.49 | 190,654 | |
| 10/15/2043 | 46,605.97 | 2.25 | 1,057.52 | 47,663.49 | | |
| 01/15/2044 | 46,868.13 | 2.25 | 795.36 | 47,663.49 | | |
| 04/15/2044 | 47,131.77 | 2.25 | 531.72 | 47,663.49 | | 190,654 |
| 07/15/2044 | 47,396.88 | 2.25 | 266.61 | 47,663.49 | 190,654 | |
| 10/15/2044 | | | | | | 47,663 |
| | \$4,151,000 | | \$1,778,503.73 | \$5,929,503.73 | \$5,929,504 | \$5,929,504 |